



For Office use:

Date application received	
Date admin fee received	

Supporting documentation to be included with application **Attached**

- Proof of identification: (2 copies of SA ID or passport)
- Certified copy of income and assets
- Copy of recent tax assessment

Fees payable

- A non-refundable administration fee of R225 per single person is payable by card/EFT ONLY on return of the completed application form. In the case of a couple or two persons applying for shared accommodation, the amount payable is R325 by card/EFT ONLY. A separate application form must be completed by each applicant. **Please attach proof of payment, should you be paying your administration fee via EFT (see banking details at bottom of the form). Alternatively card facilities are available at our office. WE DO NOT ACCEPT ANY CASH**

Please read carefully: in considering applications, the following conditions apply:

- a) Persons from previously disadvantaged population groups are given preference, based on ECHO Foundation’s affordability policies.
- b) The waiting list is not a dated list, but a priority list.
- c) The priority list and preference for admission is at the discretion of the Manager: Social Services.
- d) Applicant/s must be 75 years of age or younger at time he/she places his/her name on the waiting list to rent or buy. In the case of a couple applying; at least one of the applicants must be younger than 75 years of age.
- e) However, when being offered accommodation the following criteria applies:
 - One of the applicants must be at least 60 years of age or older. The spouse/partner must be at least 50 years or older
 - One of the applicants must be younger than 80 years of age. If both applicants are over 80 years of age; accommodation cannot be offered at an ECHO Village
- (f) In order for accommodation to be taken up by an applicant/applicants; he/she, will be requested to undertake an assessment/s at the time of the offer of accommodation, to ensure that he/she is able to live independently within an ECHO village. The decision to offer accommodation will be based on the outcome of the assessment/s and will be at the sole discretion of the ECHO Management, whose decision will be final.
- (g) Please note, on admission to an ECHO retirement village, new tenants will, irrespective of income be expected to have a Deed of Suretyship signed by a family member or a friend. In the case where an applicant has no immediate family or a close friend who is prepared to sign as surety, special consideration will be given, provided that he/she has an investment which can be ceded.
- (h) It must be specifically noted to reside at an ECHO village, the resident must be capable of living completely independently. The definition of independent living is defined as being capable of looking after yourself without needing assistance of another individual or service provider to undertake both physical and mental tasks associated with daily living.
- (i) Should the applicant not be suitable for independent living within an ECHO Village; possible alternate assisted living or frail care accommodation may be offered, depending on the availability at the time of the offer.

Please complete the following:

- Are you interested in renting, buying or both at ECHO Foundation? Rent Buy Both
- Do you currently live with relatives? Yes No
- How many years have you resided in Port Elizabeth? 0-5 years 6-10 years more than 10 years
- Nature/Type of your current accommodation? Own Rent Lodge Flat House Room

Reason for applying for cottage/ flat:

PERSONAL INFORMATION

Title (please select) Mr Mrs Ms Miss Rev. Prof. Dr.

Surname: _____

Christian Names: _____

Identity Number: _____

Date of Birth: _____

Sex: M F

Marital Status: Single Married Divorced Widowed

Date of Marriage: _____

Nationality: _____

Race: Asian Black Coloured White

Please indicate if you have one of the following: Living Will Organ Donor Power of attorney

Do you belong to a medical Aid? Yes No if yes, please specify: _____

HEALTH

Status of health: Good Poor Fail

Do you suffer from any particular ailment? Yes No

if yes, please specify: _____

CONTACT INFORMATION

Home telephone: _____

Cell number: _____

Email address: _____

Physical Address:

Postal Address:

Street Address _____

Suburb _____

City _____

Postal Code _____

EMPLOYMENT INFORMATION

Are you currently employed: Yes No if yes, please specify: _____

If no, name of previous employer: _____

Occupation: _____

Work telephone number: _____

Work Fax number: _____

PARTICULARS OF RELATIVES

	1 st Relative	2 nd Relative	Relative outside PE
Name & Surname	_____	_____	_____
Relationship (eg son)	_____	_____	_____
Address	_____	_____	_____
Suburb	_____	_____	_____
City	_____	_____	_____
Postal Code	_____	_____	_____
Home number	_____	_____	_____
Work number	_____	_____	_____
Cell no:	_____	_____	_____
Email address:	_____	_____	_____
Occupation:	_____	_____	_____

INCOME (please attach proof of income)

Personal Income		R
	Net Salary after tax	_____
	Net pension after tax (if applicable)	_____
	Interest	_____
	Annuity	_____
	Dividends	_____
	Rental Income	_____
<i>Other: (please specify)</i>	_____	_____
	_____	_____
	_____	_____
	Total Personal Income	R _____

Do you possess any assets (e.g. Property, Investment etc.): Yes No

if yes, please specify: _____

if yes, please state current estimated market value:

R

SURETY

Do you have a person that will sign surety? Yes No

if no, please specify details of investment which can be ceded: _____

Estimated value of investment to be ceded:

R

GENERAL

Interests / Hobbies _____

Home Language _____

Church affiliation _____

I hereby declare that the above information is true and correct

Signature of Applicant

Date

Commissioner of Oaths

Date

FOR MORE INFORMATION ON ECHO FOUNDATION, PLEASE VISIT OUR WEBSITE www.echofoundation.co.za

**Banking details: ECHO Foundation – FNB (Newton Park), Cheque 53460021744, Branch code 261050
(Reference: Admin, plus initials and surname) Attach proof of payment to application**