

# ECHO Foundation Application form

You have come to an exciting point in your life, where you have to make important decisions about your future, and where you would like to enjoy your retirement years.

When you join the ECHO family, we commit to supporting your new lifestyle and ensuring that you have an enjoyable and exciting retirement.

## We take care of our residents in every way possible.

At all of our independent living Retirement Villages, you can expect a supervisor on-site at all times, as well as a Resident and Entertainment Committee appointed by the residents. We also ensure ongoing maintenance of each property. The Supervisor contacts all single occupants daily to monitor the state of their health. At all of our Villages, there is emergency medical and security assistance available 24/7, over and above an intercom system and an emergency panic alarm connected to both the Village Supervisor and external service providers.

As a resident of any of the ECHO Foundation Villages, you will also have access to:

- Primary health care via an on-site clinic staffed by nursing personnel.
- Social Services via ECHO Foundation Social Workers and Healthcare Workers.
- A step-down facility, Assisted Living and Frail Care Centre.

## We have the right fit for you

### Rental

This is your 'pay-as-you-go' tenancy option. If you choose to rent, you can expect to pay a monthly amount, which includes your levies. This will cover building maintenance, security surveillance and monitoring, municipal charges (excluding electricity and water), Village Nursing Clinics, Social Services and the use of all Village facilities.

### Life Right

Compared with rental like a 'pay-as-you-go' option, life right is the alternative whereby you pay your rent upfront for a fixed period of approximately 15 years. The advantage is that you avoid annual increases to rental fees and, should either you or your spouse inhabit the unit for longer than 15 years, one would effectively no longer be paying rent. Under this option, there is a monthly levy charged which will cover building maintenance, security surveillance and monitoring, municipal charges (excluding electricity and water), Village Nursing Clinics, Social Services and the use of all Village facilities

Secure your retirement today by completing the attached application form

For more information on ECHO Foundation, please visit our website  
[www.echofoundation.co.za](http://www.echofoundation.co.za)



You deserve to retire comfortably.  
ECHO Foundation is your affordable and accessible housing solution.



Please complete accurately, using capital letters in blue or black ink. Tick (✓) blocks where appropriate

Please email the completed form and supporting documents to:

Social Service Department  
PO Box 12641  
Centrahil  
6006

EMAIL : [socialservices@echofoundation.co.za](mailto:socialservices@echofoundation.co.za)

**CHECKLIST FOR REQUIRED DOCUMENTATION** [indicate with a tick (✓) that it is attached to the application form]

- Proof of identification

Main Applicant    Spouse

                    

**Banking details :**  
**ECHO Foundation NPC**  
**FNB Cheque 53460021744,**  
**Branch code 261050**  
**(Reference: ADM, plus Initials & Surname)**  
**Attach proof of payment to application.**

**Fees Payable** This fee is only valid for the period 01/04/2025 till 31/03/2026 thereafter new fees apply

A non-refundable administration fee of R300 per person is payable by card/EFT ONLY on return of the completed application form. In the case of a couple or two persons applying for shared accommodation, the amount payable is R420 by card/EFT ONLY.

**Please attach proof of payment, should you be paying your administration fee via EFT (see banking above). Alternatively card facilities are available at our office. NB : WE DO NOT ACCEPT ANY CASH.**

**In considering applications, the following conditions apply:**

- a) The waiting list is not a dated list, but a priority list.
- b) Payment of the admission fee does not guarantee securement of accommodation within the ECHO villages.
- c) ECHO presently has a long waiting list.
- d) Applicant/s must be 70 years of age or younger at time he/she places his/her name on the waiting list to rent or buy. In the case of a couple applying; at least one of the applicants must be younger than 70 years of age.
- e) However, when being offered accommodation the following criteria applies:
  - One of the applicants must be at least 60 years of age or older. The other applicant must be at least 50 years or older.
  - One of the applicants must be younger than 80 years of age, at the time of admission into an ECHO village. If both applicants are over 80 years of age, accommodation will only be offered after a screening process to determine suitability of applicants.
- f) Applicants will only be offered a vacancy after a Screening Interview with an ECHO Social Worker. It takes time to schedule these appointments as we are inundated with Applications.  
The decision to offer accommodation will be based on the outcome of the assessment/s and will be at the sole discretion of ECHO management, whose decision will be final. The definition of independent living is defined as "being capable of looking after yourself without needing assistance of another individual or service provider to undertake both physical and mental tasks associated with daily living". Should the applicant not be suitable for independent living, either at the time of application or when re-assessed prior to admission, within an ECHO Village, possible alternate Assisted Living or Frail Care accommodation may be offered, depending on the availability at the time of the offer.
- g) Please note, prior to admission to an ECHO Retirement Village, new tenants will, irrespective of income, be expected to comply with the following requirements: A Deed of Suretyship or a Cession will need to put in place. A medical report from your doctor, to confirm suitability for Independent Living. The Surety will need to be living in South Africa. Proof of income of the new tenant will need to be provided. Full details & report will be provided by ECHO
- h) A yearly SMS message will be sent out to those on the waiting list. Applicants need to reply within a month to acknowledge the need to remain on the list.

**PLEASE COMPLETE THE FOLLOWING** [indicate the appropriate option with a tick(✓)]

Which type of accommodation are you interested in?    Rent     Life right     Both

Urgency of Application:

Type of unit required?    Bedsitter     Bachelor Flat     1 Bedroom Flat     1 Bedroom Cottage     2 Bedroom Cottage

Expected rental affordability?    Less than R5000     R5001-R6000     R6001-R7000     R7001-R8000     R8001 +

\*Proof of income must be provided when an offer of accommodation is made in order to determine affordability.

Which village would you prefer to reside in:

1.	2.	3.	4.
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## SECTION A

THE FOLLOWING SECTION MUST BE COMPLETED BY THE MAIN APPLICANT

### PERSONAL INFORMATION

Title	<input type="text"/>	Surname	<input type="text"/>
First Name	<input type="text"/>		
ID Number	<input type="text"/>	Date of Birth	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
Sex	<input type="checkbox"/> M <input type="checkbox"/> F		
Nationality	<input type="text"/>	Race	Asian <input type="checkbox"/> Black <input type="checkbox"/> Coloured <input type="checkbox"/> White <input type="checkbox"/>
Telephone no.	( <input type="text"/> <input type="text"/> ) <input type="text"/>	Cellphone no.	<input type="text"/>
Email address	<input type="text"/>		
Residential Address			
Unit Number	<input type="text"/>	Complex Name	<input type="text"/>
Street Number	<input type="text"/>	Street Name	<input type="text"/>
Suburb	<input type="text"/>		
City / Town	<input type="text"/>	Code	<input type="text"/>
Postal Address (complete only if different from residential address)	<input type="text"/>		
	<input type="text"/>	Code	<input type="text"/>

### PARTICULARS OF RELATIVES

	1 <sup>st</sup> Relative	2 <sup>nd</sup> Relative	3 <sup>rd</sup> Relative
Name & Surname	<input type="text"/>	<input type="text"/>	<input type="text"/>
Relationship (e.g son, daughter)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Cell Number	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>	<input type="text"/>	<input type="text"/>
City/Country	<input type="text"/>	<input type="text"/>	<input type="text"/>

## SECTION B

THE FOLLOWING SECTION MUST BE COMPLETED BY THE SPOUSE OF APPLICANT

### PERSONAL INFORMATION

Title	<input type="text"/>	Surname	<input type="text"/>
First Name	<input type="text"/>		
ID Number	<input type="text"/>	Date of Birth	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
Sex	<input type="checkbox"/> M <input type="checkbox"/> F		
Nationality	<input type="text"/>	Race	Asian <input type="checkbox"/> Black <input type="checkbox"/> Coloured <input type="checkbox"/> White <input type="checkbox"/>
Telephone no.	( <input type="text"/> <input type="text"/> ) <input type="text"/>	Cellphone no.	<input type="text"/>
Email address	<input type="text"/>		
Residential Address			
Unit Number	<input type="text"/>	Complex Name	<input type="text"/>
Street Number	<input type="text"/>	Street Name	<input type="text"/>
Suburb	<input type="text"/>		
City / Town	<input type="text"/>	Code	<input type="text"/>
Postal Address (complete only if different from residential address)	<input type="text"/>		
	<input type="text"/>	Code	<input type="text"/>

### PARTICULARS OF RELATIVES

	1 <sup>st</sup> Relative	2 <sup>nd</sup> Relative	3 <sup>rd</sup> Relative
Name & Surname	<input type="text"/>	<input type="text"/>	<input type="text"/>
Relationship (e.g son, daughter)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Cell Number	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>	<input type="text"/>	<input type="text"/>
City/Country	<input type="text"/>	<input type="text"/>	<input type="text"/>

## SECTION C – STATEMENT OF INCOME AND EXPENDITURE

Name of applicant: \_\_\_\_\_

Name of Home: \_\_\_\_\_

		Reference number <i>(where applicable)</i>		Monthly Income e.g. interest, dividends, rent, etc.	
				Self	Spouse
1	<b>Pension received</b> <i>(Type of pension)</i>				
	1.1				
	1.2				
	1.3				
	1.4				
2	<b>Annuity</b> <i>(Name of fund)</i>				
	2.1				
	2.2				
	2.3				
	2.1				
3	<b>Income from trust funds and maintenance allowances</b> <i>(Name of fund / person)</i>				
	3.1				
	3.2				
	3.3				
	3.4				
4	<b>Shares</b>				
	4.1				
	4.2				
	4.3				
5	<b>Directors fees</b> <i>(Name of company)</i>				
	5.1				
	5.2				
6	<b>Cash Investments</b> <i>(Specify financial institution)</i>		<b>Amount</b>		
	6.1				
	6.2				
	6.3				
7	<b>Fixed property</b> <i>(e.g. Farms, dwellings, etc.) (Full description and where situated)</i>		<b>Present Value</b>	<b>Bond in arrears</b>	
	7.1				
	7.2				
	7.3				
8	<b>Other sources of income</b> <i>(specify e.g. income from business, usufruct/Fidei Commissum)</i>				
	8.1				
	8.2				
	8.3				
		<b>Total</b>			

				Self	Spouse
9.	<b>Total value of assets sold and donation made over the last 5 years (specify)</b>			<b>Add totals</b>	
9.1	<b>Assets Sold</b>	<b>Date Sold</b>	<b>Amount Received</b>	<b>Amount for which transfer duties per paid</b>	
9.2	<b>Assets Donated</b>	<b>Date</b>	<b>Value</b>		
10	<b>Expenditure of continuous nature (Documentary proof of expenditure must be furnished) Specify: e.g. Medical aid, Subscriptions, tax, bond instalments etc.</b>				
	10.1				
	10.2				
	10.3				
			<b>Total</b>		

I hereby declare that the information furnished by me, is to the best of my knowledge, true and correct.

\_\_\_\_\_  
Signature of Applicant / Authorised person      Date

## SECTION D

### CONSENT TO PROCESS PERSONAL INFORMATION IN TERMS OF THE PROTECTION OF INFORMATION ACT, 4 OF 2013 (POPI)

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1. I hereby give my consent to that ECHO Foundation to collect, process and distribute my personal information where the Foundation is legally required to do so.
2. I understand my right to privacy and the right to have my personal information processed in accordance with the conditions of the lawful processing of personal information
3. I acknowledge that I understand the purposes for which my personal information is required and for which it will be used.
4. I hereby consent that I understand that third parties will have access to my personal information and I hereby consent to ECHO Foundation sharing my personal information strictly for reporting to the relevant Executive Authority.
5. I understand, that should I refuse to provide the ECHO Foundation with the required consent and/or information, the Foundation will be unable to assist me with any accommodation requirements.
6. I understand further, that all my personal information which I provide to ECHO Foundation will be held and/or stored securely for the purpose for which it is collected.
7. I declare that all my personal information supplied to ECHO Foundation for the purposes of retirement accommodation is accurate, up-to-date, is not misleading and that it is complete in all respects.
8. I undertake to immediately advise the Foundation of any changes to my Personal Information should any of these details change.

\_\_\_\_\_ / \_\_\_\_ / 20 \_\_\_\_  
Full name of first applicant                      Signature                      Date

\_\_\_\_\_ / \_\_\_\_ / 20 \_\_\_\_  
Full name of second applicant                      Signature                      Date

\_\_\_\_\_ / \_\_\_\_ / 20 \_\_\_\_  
Full name of witness                      Signature                      Date

\_\_\_\_\_ / \_\_\_\_ / 20 \_\_\_\_  
Full name of witness                      Signature                      Date

For more information regarding our privacy disclaimer, please visit our website  
<https://echofoundation.co.za/privacy-disclaimer/>